



MISSION
ENROLLMENT

IMPACT

Anchored in *Equity*. Guided by *Expertise*.

Financial Aid Expertise for K-12 Private & Independent Schools

Mission Enrollment helps private and independent schools navigate the increasingly complex work of financial aid with greater capacity, consistency, and confidence. We bring experienced people, practical guidance, data insight, and purpose-built technology to strengthen the work behind every financial aid decision.

INSIGHT

STRATEGY

RESPONSE



Policy Guide

Build a stronger framework for financial aid decisions across your program.



Folder Review

Bring consistency and expertise to the detailed work behind every applicant review.



Platform Transition

Move to a new platform with your processes, policies, and priorities intact.

Your steady beacon all financial aid season long.

Financial aid is carrying more than ever. It supports enrollment, reflects your school's mission, helps expand access, and requires thoughtful stewardship of limited resources.

Mission Enrollment meets schools where they are, adding expertise and capacity where it's needed most. From folder review and awarding to policies, family communication, platform transitions, and long-term planning, we help reduce administrative strain while keeping your school's priorities, policies, and mission in view.

The Result: More room for your team to focus on the bigger enrollment picture: students, families, yield, retention, and long-term strategy.

140+

independent day and
boarding schools served

300

administrative hours
reclaimed for school staff

90k

budget protected from
over-awarding families

Three Service Levels. One Trusted Partner.

Support that Scales with Your Season. Whether you need targeted expertise or a more fully integrated partner, our Folder Review Program meets you where you are. We add capacity where it's needed most, strengthen consistency across reviews, and keep decisions grounded in your school's policies, priorities, and mission. The result is less administrative strain, clearer decision-making, and a financial aid process your team can move through with confidence.



Partnership Support

Experienced review team focused on your applicant folders
Compass access, the ME secure hub for review tracking, awarding, and reporting
Dedicated Enrollment Success Manager throughout the season

FULL

✓
3 users
✓

STANDARD

✓
2 users
×

SELECT- INTERNATIONAL

✓
1 user
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Review + Verification

Applicant reviews anchored in Mission Enrollment best practices
Season Setup—School policies, review protocols and timeline for success
Multi-tier folder preparation and review process
School policies applied consistently across applicant folders
Collection and verification of relevant family-specific financial documentation
Non-custodial parent/guardian waiver approval process managed
Detailed folder notes to give your team clear context for each family
Returning students tracking with outreach to meet deadlines (often early)

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Communication + Family Support

Direct, timely communication with families in your platform
General live financial aid webinar for families
Custom live financial aid webinar tailored for your school and families
Dedicated family email and phone support, reducing your inbox and call volume

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Awarding + Reporting

Grant recommendations aligned with your school awarding protocols
Season wrap-up in your platform with final awards and statuses
Awarding tools in Compass to guide decision-making
Year-over-year reporting and insights on need, awards, and outcomes
Award planning, financial aid budgeting, and net tuition revenue tracking
Tuition, enrollment, and financial aid scenario projections and modeling

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Committee + Appeals

Family appeals process managed
Committee meeting participation to provide expertise and context

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How can we help?

+1 800-803-0130
hello@missionenrollment.com
missionenrollment.com

